

**GENERAL INFORMATION FOR NEW PATERNITY CASE**

Full name \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
DOB: \_\_\_\_\_ Place of Birth \_\_\_\_\_  
SSN \_\_\_\_\_  
Phone Numbers: (C) \_\_\_\_\_ Best way to contact: \_\_\_\_\_  
(H) \_\_\_\_\_  
(W) \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Highest Level of Education \_\_\_\_\_ Date Completed: \_\_\_\_\_  
Health Information: \_\_\_\_\_

Ex's Full Name \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
DOB: \_\_\_\_\_ Place of Birth \_\_\_\_\_  
SSN \_\_\_\_\_  
Phone Numbers: (C) \_\_\_\_\_  
(H) \_\_\_\_\_  
(W) \_\_\_\_\_  
Highest Level of Education \_\_\_\_\_ Date Completed: \_\_\_\_\_  
Health Information: \_\_\_\_\_

Ex's Attorney: \_\_\_\_\_

**INFORMATION REGARDING RELATIONSHIP**

Date you began dating: \_\_\_\_\_ Length \_\_\_\_\_  
Did you live together: \_\_\_\_\_  
Date of Separation \_\_\_\_\_

**INCOME/EMPLOYMENT INFORMATION**

**Client**

Primary Employment:  
Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Date Hired \_\_\_\_\_  
Average Yearly Income \_\_\_\_\_  
\_\_\_\_ Hourly \_\_\_\_ Salary \_\_\_\_ Other (describe)  
Pay Period \_\_\_\_\_

Other Employment:  
Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Date Hired \_\_\_\_\_  
Average Yearly Income \_\_\_\_\_  
\_\_\_\_ Hourly \_\_\_\_ Salary \_\_\_\_ Other (describe)  
Pay Period \_\_\_\_\_

Other Sources of Income:

**Ex (if known)**

Primary Employment:

Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Date Hired \_\_\_\_\_  
Average Yearly Income \_\_\_\_\_  
\_\_\_\_ Hourly \_\_\_\_ Salary \_\_\_\_ Other (describe)  
Pay Period \_\_\_\_\_

Other Employment:

Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Date Hired \_\_\_\_\_  
Average Yearly Income \_\_\_\_\_  
\_\_\_\_ Hourly \_\_\_\_ Salary \_\_\_\_ Other (describe)  
Pay Period \_\_\_\_\_

Other Sources of Income:

**HEALTH INSURANCE INFO (if you know your ex has insurance, please indicate)**

Primary Health Insurance

Carrier:

Monthly Premium/source of funds:

Secondary Health Insurance

Carrier:

Monthly Premium/source of funds:

Optical

Carrier:

Monthly Premium/source of funds:

Dental  
Carrier:  
Monthly Premium/source of funds:

Disability  
Carrier:  
Monthly Premium/source of funds:

**CHILDREN WITH THIS PERSON**

If adopted, is the child adopted by both parents or only one?

NAME                      DOB                      GRADE                      SCHOOL                      SSN

Is there any school tuition?

Are you or the other parent in this case pregnant? Yes \_\_\_ No \_\_\_ If yes,

(a) When is the child due? \_\_\_\_\_

(b) Are the parties in this case the biological parents of the expected child? Yes \_\_\_ No \_\_\_

Do you have any minor children not born of this marriage? If so, please specify:

NAME                      DOB                      GRADE                      SSN

Tuition?

Are you the custodial parent of the above children not born of the marriage? If so, do you receive child support from other parent? \_\_\_\_\_ Weekly amount: \_\_\_\_\_

If you are not the custodial parent of the above children not born of the marriage, do you pay child support for them? \_\_\_\_\_ Weekly amount: \_\_\_\_\_

Does your ex have any minor children not born of this marriage? If so, please specify:

NAME                      DOB                      GRADE                      SSN

Tuition?

Is your spouse the custodial parent of the above children not born of the marriage? If so, does

he/she receive child support from other parent? \_\_\_ Weekly amount: \_\_\_\_\_  
If your spouse is not the custodial parent of the above children not born of the marriage, does he/she pay child support for them? \_\_\_ Weekly amount: \_\_\_\_\_

**CHILD CARE INFORMATION**

Do you have work or education related to care expenses for the minor children during any time of the year? Yes \_\_\_ No \_\_\_

Name of child care provider \_\_\_\_\_  
Names of children receiving child care \_\_\_\_\_  
Estimated number of weeks of child care provided per calendar year \_\_\_\_\_  
Current weekly child care cost \_\_\_\_\_  
Are any of your children handicapped or in poor health? Please provide details:  
\_\_\_\_\_

Please list all addresses where your children have lived in the past five years, and indicate with whom they lived:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PROPERTY OWNED TOGETHER (if applicable)**

**HOME**

Address \_\_\_\_\_  
When Purchased \_\_\_\_\_ Purchase Price \_\_\_\_\_  
Down Payment \_\_\_\_\_ Source of Payment \_\_\_\_\_  
Amount Owed \_\_\_\_\_ Mortgage \_\_\_ Land Contract  
Mortgage Payments \_\_\_\_\_ Does payment include taxes and insurance? \_\_\_\_\_  
Whose name is on the mortgage \_\_\_\_\_  
Who pays the mortgage/how \_\_\_\_\_  
Do you have a home equity loan outstanding? \_\_\_ If so, what is the balance owed and amount of monthly payments? \_\_\_\_\_  
Improvements to house since purchased \_\_\_\_\_  
\_\_\_\_\_

Legal title in whose name \_\_\_\_\_  
Fair Market Value \_\_\_\_\_ Assessed Value \_\_\_\_\_ (based on what?)  
Recent Appraisal \_\_\_\_\_ If so, was it for the purpose of refinancing?

**OTHER REAL ESTATE**

Address \_\_\_\_\_  
When Purchased \_\_\_\_\_ Purchase Price \_\_\_\_\_  
Down Payment \_\_\_\_\_ Source of Payment \_\_\_\_\_  
Amount Owed \_\_\_\_\_ Mortgage \_\_\_ Land Contract  
Mortgage Payments \_\_\_\_\_ Does payment include taxes and insurance? \_\_\_\_\_

Whose name is on the mortgage \_\_\_\_\_  
Who pays the mortgage/how \_\_\_\_\_

Do you have a home equity loan outstanding? \_\_\_\_ If so, what is the balance owed and amount of monthly payments? \_\_\_\_\_  
Improvements to property since purchased \_\_\_\_\_

Legal title in whose name \_\_\_\_\_  
Fair Market Value \_\_\_\_\_ Assessed Value \_\_\_\_\_  
Recent Appraisal \_\_\_\_\_ If so, was it for the purpose of refinancing?

### VEHICLES

Please list vehicles you own together:

Vehicle 1. Make, Model and Year of Vehicle \_\_\_\_\_  
Purchase Price \_\_\_\_\_  
When was it Purchased \_\_\_\_\_  
In whose name \_\_\_\_\_  
Who Drives \_\_\_\_\_  
Paid for? \_\_\_\_ If not, amount of monthly payment \_\_\_\_\_  
Balance owed \_\_\_\_\_ Current Market Value \_\_\_\_\_  
Mileage \_\_\_\_\_ VIN# \_\_\_\_\_  
General Condition: Excellent, Fair, or Poor \_\_\_\_\_

Vehicle 2. Make, Model and Year of Vehicle \_\_\_\_\_  
Purchase Price \_\_\_\_\_  
When was it Purchased \_\_\_\_\_  
In whose name \_\_\_\_\_  
Who Drives \_\_\_\_\_  
Paid for? \_\_\_\_ If not, amount of monthly payment \_\_\_\_\_  
Balance owed \_\_\_\_\_ Current Market Value \_\_\_\_\_  
Mileage \_\_\_\_\_ VIN# \_\_\_\_\_  
General Condition: Excellent, Fair, or Poor \_\_\_\_\_

### DEBTS IN BOTH OF YOUR NAMES

<u>Creditor</u>	<u>Amount owed</u>	<u>Nature of debt</u>	<u>Whose name is this debt in?</u>
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### LAW SUITS

Have you recently received any proceeds from any law suits or do you have any injuries which may result in a future lawsuit? \_\_\_\_ If so, please indicate:

1. The nature of the lawsuit \_\_\_\_\_
2. When monies were received \_\_\_\_\_
3. The amount received after attorney fees and costs \_\_\_\_\_
4. What was done with the monies received \_\_\_\_\_

FURNITURE/FURNISHINGS

Does either one of you have any property, household furniture, or furnishings of particular value, such as new furniture or antiques, that belongs to the other? If so, please provide details.

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**FINALLY, WHEN RETURNING THIS DOCUMENT, PLEASE ENCLOSE COPIES OF YOU LAST THREE PAY STUBS AND YOUR W-2's FOR THE PRIOR YEAR.**

**TALKING POINTS RE: TEMPORARY RELIEF/PETITION FOR DISSOLUTION**

1) Custody/Visitation

2) Child Support (day care, extra curricular, uncovered meds, education)

3) Insurance

4) Possession of marital residence

5) Payment of expenses for marital residence

6) Possession of Vehicles

7) Payment for vehicles

8) Debt payment

9) Mutual injunction re: property

10) Collection of rent

PACT

Retainer/Hourly

Engagement Agreement